

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

27/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,856.78	0.0	4.0	22.9	21.1	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,090.02	0.8	1.4	13.9	15.1	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	550.04	0.5	3.3	#N/A N/A	12.1	0.2	1.6	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	588.72	0.5	3.4	11.0	14.0	1.7	1.7	3.95%
Muscat Stock Exchange MSX 30 Index	4,561.06	0.2	(0.3)	9.0	12.4	0.7	0.8	6.01%
Tadawul All Share Index	12,424.69	0.3	3.2	19.9	22.2	2.4	2.3	3.56%
Dubai Financial Market General Index	5,199.15	(0.5)	0.8	10.1	11.3	1.5	1.1	4.65%
FTSE ADX GENERAL INDEX	9,555.00	(0.1)	1.4	17.1	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,666.88	0.2	0.9	11.6	14.2	1.3	1.5	4.01%
Bahrain Bourse All Share Index	1,890.11	(0.5)	(4.8)	15.4	11.1	1.3	0.9	3.86%
Boursa Kuwait All Share Price Return Ir	7,830.81	0.7	6.4	20.2	20.7	1.8	1.5	3.80%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	575.59	0.9	1.1	15.4	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	707.04	0.8	0.4	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	39,565.80	(0.9)	(0.8)	18.7	25.5	2.2	1.9	1.72%
S&P/ASX 200	8,408.87	0.4	3.1	21.2	19.3	2.5	2.2	3.45%
Hang Seng Index	20,197.77	0.7	0.7	10.0	11.0	1.1	1.1	4.15%
NSE Nifty 50 Index	22,829.15	(1.1)	(3.4)	21.6	23.9	3.5	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	177.57	(0.0)	4.5	15.5	16.3	2.1	1.9	3.21%
MSCI Emerging Markets Europe Index	128.60	1.5	8.6	7.5	7.1	1.2	1.0	3.88%
FTSE 100 Index	8,486.55	(0.2)	3.8	14.1	14.0	1.9	1.7	3.70%
Deutsche Boerse AG German Stock Inc	21,121.86	(1.3)	6.1	17.9	15.4	1.9	1.6	2.65%
CAC 40	7,859.59	(0.9)	6.5	15.1	16.1	2.0	1.8	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,053.23	(0.3)	3.9	27.5	23.7	5.1	4.1	1.27%
S&P 500 INDEX	6,101.24	(0.3)	3.7	27.5	23.6	5.3	4.3	1.23%
Dow Jones Industrial Average	44,424.25	(0.3)	4.4	24.2	21.2	5.4	4.7	1.59%
NASDAQ Composite Index	19,954.30	(0.5)	3.3	41.6	38.7	7.3	5.9	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	571.14	0.2	3.9	-31%	150%
Gold Spot \$/Oz	2,767.28	-0.1	5.4	-1%	163%
BRENT CRUDE FUTR Mar25	78.87	0.5	5.7	-8%	71%
Generic 1st'OQA' Future	81.84	-0.2	7.6	-35%	343%
LME COPPER 3MO (\$)	9,276.00	0.5	5.8	-15%	114%
SILVER SPOT \$/OZ	30.48	-0.4	5.4	-13%	154%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,561.07							
Change	7.75	0.17%						
Previous Close	4,553.31		Financial Sector	7,868.71	7,843.47	0.32%	1.85%	1.85%
Open	4,553.31		Industry Sector	5,370.81	5,365.01	0.11%	1.90%	1.90%
Day's High	4,566.11		Services Sector	1,692.73	1,693.06	-0.02%	-2.89%	-2.89%
Day's Low	4,552.08							
YTD Change	-0.34%							
Volume Mn	13.74							
MSX30 Value Traded Mn	2.30							
Traded Securities	55							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SHARQIYAH DESALINATION	0.140	9.38%	CONSTRUCTION MATERIAL INDUSTRIES	0.062	-7.46%	OQ BASE INDUSTRIES	0.111	2082.02
ALOMANIYA.F.B23	0.065	8.33%	SMN POWER HOLDING	0.338	-3.15%	SOHAR INTERNATION	0.141	2071.98
GALFAR ENGINEERING & CONTRACTIN	0.080	3.90%	NATIONAL GAS	0.077	-2.53%	OQ GAS NETWORKS	0.132	1964.60
OMAN FISHERIES	0.033	3.13%	TAKAFUL OMAN	0.046	-2.13%	BANK MUSCAT	0.255	1713.88
GULF INTERNATIONAL CHEMICALS	0.074	2.78%	MUSCAT FINANCE	0.046	-2.13%	OQ EXPLORATION AN	0.330	1034.69

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,424.69		Tadawul Banks	12,587.67	12,565.73	0.17%	0.30%	2.64%
Change	38.53	0.31%	Tadawul Energy	5,307.18	5,313.85	-0.13%	-0.27%	0.14%
Previous Close	12,386.16		Tadawul Utilities	14,487.15	14,434.90	0.36%	1.34%	5.15%
Open	12,388.31		Tadawul Telecom	8,319.63	8,343.70	-0.29%	-0.18%	5.75%
Day's High	12,439.82		Tadawul Insurance	11,182.86	11,223.48	-0.36%	0.06%	5.28%
Day's Low	12,381.55		Tadawul Retailing	8,064.74	8,005.11	0.74%	1.32%	7.20%
YTD Change	3.23%		Tadawul Food & Beverages	5,966.77	5,926.12	0.69%	0.64%	-0.77%
Volume Mn	711,353.04		Tadawul Media	31,691.41	32,194.87	-1.56%	-1.32%	-0.72%
Value Traded Mn	5,921.38		Tadawul Materials	5,639.16	5,639.65	-0.01%	-0.02%	1.28%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,961.80	16,089.00	-0.79%	0.00%	5.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
JABAL OMAR DEVELOPMENT CO	25.85	10.00%	AL HASOOB CO	69.10	-5.99%	AL-BAHA DEVELOPMI	0.46	128185.61
KNOWLEDGE ECONOMIC CITY	16.66	9.89%	ARABIAN FOOD & DAIRY FACTORI	95.00	-4.90%	TOURISM ENTERPRIS	0.94	11126.03
TAIBA INVESTMENTS CO	51.4	9.59%	NATIONAL BUILDING AND MARKET	173.00	-3.89%	SEERA GROUP HOLDI	24.60	10482.79
MAKKAH CONSTRUCTION & DEVEPL	105	8.81%	RAOOM TRADING CO	186.40	-3.42%	SAUDI ARABIAN OIL C	27.95	5705.15
KINGDOM HOLDING CO	10.7	4.90%	FESH FASH SNACK FOOD PROD CO	16.36	-3.20%	SAUDI INDUSTRIAL E	2.53	5234.10

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,199.15							
Change	-26.39	-0.51%						
Previous Close	5,225.54		Real Estate & Construction	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	5,226.31		Banking	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	5,246.56		Insurance	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	5,188.83		Consumer Staples	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.01		Services	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	136,921.67		Telecommunication	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	427.02		Transportation	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.814	10.00%	EMAAR DEVELOPMENT PJSC	13.75	-3.17%	UNION PROPERTIES F	0.44	51,689.02
UNION PROPERTIES PJSC	0.44	1.62%	EMAAR PROPERTIES PJSC	13.05	-1.88%	DRAKE & SCULL INTEI	0.35	25,265.40
AMLAK FINANCE	0.87	1.40%	BHM CAPITAL FINANCIAL SERVIC	2.15	-1.38%	DEYAAR DEVELOPME	0.95	18,989.55
EMIRATES NBD PJSC	22.7	1.34%	TABREED	2.95	-1.34%	EMAAR PROPERTIES I	13.05	14,223.00
DUBAI ISLAMIC INSURANCE CO	0.338	0.60%	GULF NAVIGATION HOLDING PJSC	5.31	-1.30%	SHUAA CAPITAL PSC	0.26	11,038.08

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,555.00							
Change	-8.94	-0.09%						
Previous Close	9,563.94		Financial	16,980.00	17,003.32	-0.14%	-0.14%	1.21%
Open	9,563.94		Telecommunication	4,204.65	4,199.74	0.12%	0.12%	4.90%
Day's High	9,586.03		Consumer Services	12,727.54	12,886.08	-1.23%	-1.23%	-2.43%
Day's Low	9,551.66		Basic Material	4,641.41	4,705.19	-1.36%	-1.36%	1.91%
YTD Change	1.44%		Industrials	2,778.08	2,771.26	0.25%	0.25%	2.19%
			Utilities	12,395.79	12,435.52	-0.32%	-0.32%	-11.11%
Volume Mn	185,591.50		Energy	2,300.54	2,297.93	0.11%	0.11%	1.95%
Value Traded Mn	788.29		Health Care	2,577.79	2,600.03	-0.86%	-0.86%	7.05%
Traded / Listed Stocks	73	84	Real Estate	11,446.01	11,394.61	0.45%	0.45%	1.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.678	4.31%	UNION INSURANCE CO	0.585	-10.00%	ESHRAQ INVESTMEN	0.38	14845.76
ALKHALEEJ INVESTMENT	4.39	2.09%	COMMERCIAL BANK INTERNATIONA	0.675	-10.00%	MULTIPLY GROUP	2.16	14290.20
CHIMERA S&P KWT SHARIAH ET-B	3.29	1.23%	FOODCO NATIONAL FOODSTUFF CO	1.85	-9.76%	DANA GAS	0.77	11304.68
MANAZEL REAL ESTATE PJSC	0.343	1.18%	GULF MEDICAL PROJECTS	2.07	-8.00%	MANAZEL REAL ESTA	0.34	10640.36
ARAM GROUP	1.82	1.11%	PALMS SPORTS P.J.S.C	9.33	-4.31%	ALDAR PROPERTIES P	7.78	7367.49

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,666.88							
Change	16.38	0.15%						
Previous Close	10650.5		Total Return	24,326.09	24,288.74	0.15%	0.06%	0.91%
Open	10650.5		Rayan Islamic	4,917.69	4,918.45	-0.02%	-0.55%	0.97%
Day's High	10679.98		All Share	3,794.89	3,790.81	0.11%	0.10%	0.51%
Day's Low	10617.23		Banks & Finance	4,644.75	4,621.11	0.51%	0.60%	-1.93%
YTD Change	0.009061511		Industrials	4,328.67	4,360.49	-0.73%	-0.57%	1.94%
Volume Mn	145.346		Transportation	5,418.39	5,413.32	0.09%	0.19%	4.91%
Value Traded Mn	354.2708		Real Estate	1,618.26	1,628.68	-0.64%	-0.51%	0.11%
Traded / Listed Stocks	20	51	Insurance	2,393.97	2,401.68	-0.32%	-0.14%	1.94%
			Telecommunications	1,991.93	1,977.44	0.73%	-0.90%	10.74%
			Consumer Goods	7,796.72	7,806.13	-0.12%	-0.38%	1.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.72	3.00%	QATAR NATIONAL CEMENT CO	3.93	-4.19%	AL RAYAN BANK	2.40	13201.50
COMMERCIAL BANK PSQC	4.63	1.54%	INDUSTRIES QATAR	13.50	-1.10%	QATAR ALUMINIUM M	1.33	12360.67
DOHA BANK QPSC	2.05	1.24%	QATAR NAVIGATION	11.06	-1.07%	MAZAYA REAL ESTAT	0.59	10189.10
QATAR GAS TRANSPORT(NAKILAT)	4.53	1.00%	MAZAYA REAL ESTATE DEVELOPME	0.59	-1.01%	VODAFONE QATAR	2.00	9455.72
QATAR EXCHANGE INDEX ETF	10.41	0.96%	QATAR ISLAMIC INSURANCE GROU	8.75	-1.01%	QATAR & OMAN INVI	0.72	9034.41

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,890.11							
Change	-10.09	-0.53%						
Previous Close	1,900.20		MSCI Bahrain	153.54	152.46	0.71%	0.71%	-3.26%
Open	1,902.07		MSCI Bahrain Domestic Islamic	60.19	59.66	0.88%	0.89%	-3.94%
Day's High	1904.060		MSCI Bahrain Net TR USD	416.33	416.37	-0.01%	0.00%	-3.89%
Day's Low	1889.400							
YTD Change	-4.82%							
Volume Mn	514.07							
Value Traded Mn	0.203							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.32	1.59%	ALUMINIUM BAHRAIN BSC	1.08	-3.57%	AL SALAM BANK BSC	0.20	396.03
BBK BSC	0.49	1.04%	APM TERMINALS BAHRAIN BSC	1.10	-1.35%	SEEF PROPERTIES	0.11	242.30
AL SALAM BANK BSC	0.20	0.50%	-	-	-	GFH FINANCIAL GROU	0.32	200.00
-	-	-	-	-	-	NATIONAL BANK OF B	0.48	148.56
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.08	121.85

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,830.81							
Change	53.84	0.69%	Industrials	732.42	722.52	1.37%	1.21%	1.21%
Previous Close	7,776.97		Banks	1,966.26	1,951.08	0.78%	8.64%	8.64%
Open	7,783.63		Consumer Service	1,032.27	1,022.69	0.94%	3.36%	3.36%
			Technology	1,011.22	1,025.77	-1.42%	-2.80%	-2.80%
Day's High	7,840.56		Real Estate	1,487.02	1,479.07	0.54%	9.90%	9.90%
Day's Low	7,781.05		Financial Services	1,538.99	1,534.29	0.31%	1.88%	1.88%
YTD Change	6.36%		Telecom	1,005.91	1,002.79	0.31%	-1.16%	-1.16%
			Health Care	463.60	463.60	0.00%	1.16%	1.16%
Volume Mn	0.48		Insurance	2,010.73	2,035.30	-1.21%	-2.17%	-2.17%
Value Traded Mn	131.04		Basic Materials	897.71	875.13	2.58%	-1.49%	-1.49%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MENA REAL ESTATE CO	159.00	14.39%	GULF INSURANCE GROUP KSC	1102.00	-5.00%	ARZAN FINANCIAL GF	295.00	94673.22
ALKOUT INDUSTRIAL PROJECTS C	1095.00	9.94%	KUWAIT HOTELS SAK	190.00	-4.52%	KUWAIT REAL ESTATI	340.00	37645.90
KUWAIT RESORTS CO KSCC	120.00	9.09%	NATIONAL INTERNATIONAL CO	250.00	-3.85%	KUWAIT BUSINESS TC	118.00	35629.74
KUWAIT INSURANCE CO	650.00	8.33%	EQUIPMENT HOLDING CO K.S.C.C	69.60	-3.20%	GULF BANK	305.00	23806.50
MUNSHAAT REAL ESTATE PROJECT	135.00	7.14%	REAL ESTATE TRADE CENTERS CO	57.50	-2.54%	INTL FINANCIAL ADVI	456.00	16270.57

Source: FSC

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